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Mark Zoril: Hey there, it's Mark Sorol with the PlanVision podcast and this is one of those sessions where we interview a new PlanVision employee so I'm delighted to have Matt Boyle with me today. Thanks for joining me Matt.

Matt Boyle: Sure, thanks Mark. Thanks for having me.

Mark Zoril: So if you could, maybe you can tell us what you'll be doing with PlanVision.

Matt Boyle: Yeah, excited to be here. So my role will be kind of supporting overall the vision of PlanVision, no pun intended, and just really making sure clients are onboarded correctly and appropriately using our eMoney planning software and just making sure there's a smooth transition from start to finish in that aspect.

Mark Zoril: So can you briefly describe your work experience, Matt?

Matt Boyle: So I have about a decade in the financial services industry and I've worked in both front and back office roles. So what that really means is I've worked in financial advisors' offices firsthand helping clients, as well as in the back office kind of doing more supporting duties like trade processing, model creation, and supportive type roles. I've also gathered my 7 and 63 licenses along the way, and I'm studying for my 65 as we speak. And I've learned quite a bit over time in the industry, but one thing for certain is that it's always changing and evolving, which is exciting.

Mark Zoril: Great, thanks Matt. And so what kind of work or what will you be doing here at PlanVision?

Matt Boyle: So in terms of the work, excited to be here for a couple reasons. One of them being is I'm looking forward to interacting with clients and having a direct impact on them achieving their goals and seeing how they move forward, and helping them achieve success however that may look to them. I'm also looking forward to being part of an organization that has the same philosophy and ideas in terms of investing that I do. Sometimes things don't always need to be overcomplicated, and I believe PlanVision is an organization that really moves forward in the right direction.

Mark Zoril: Well I think we do too. And we're excited to have you here Matt. So thanks a lot for joining me.

Matt Boyle: Thanks Mark, appreciate it. Excited to be here.

Thank you for listening to the PlanVision podcast. Let us know if you have any questions or comments on the topics covered.